



BIOTECHNOLOGY ASSETS, S.A.

Notice of Extraordinary General Meeting of Shareholders 2025

By resolution of the Board of Directors of BIOTECHNOLOGY ASSETS, S.A. ("BIAT" or the "Company"), the shareholders are hereby summoned to the Extraordinary General Shareholders' Meeting to be held on September 4, 2025, at 11:30 a.m., on first call, at the NH Avenida Jerez hotel, Av. Álvaro Domecq number 10, 11402 Jerez de la Frontera, or, as the case may be, on the following day, September 5, 2025, at the same time and place, on second call (being advised that, foreseeably, **the Meeting will be held at first call**), to address the following

Agenda

- Point 1.** Capital increase by offsetting credits, consequently, without pre-emptive subscription rights, for an effective amount (nominal plus premium) of 437,603.56 euros, through the issue and circulation of 1,278,047 ordinary shares of the Company, with a nominal value of 0.05 euros each. Amendment of Article 5 of the Company's Bylaws.
- Point 2.** Necessary authorizations.

SUPPLEMENT TO THE CALL

In accordance with the provisions of Article 172 of the revised text of the Capital Companies Act, approved by Royal Legislative Decree 1/2010, of July 2, 2010 (the "**Capital Companies Act**") and Article 6.2 of the Regulations of the General Shareholders' Meeting, from the time the General Shareholders' Meeting is called, those shareholders representing at least 5% of the share capital may request the publication of a supplement to the notice of the Meeting, including one or more items on the Agenda. The exercise of this right must be made by means of a reliable notification to be received at the registered office within five days following the publication of the call.

RIGHT TO INFORMATION

In accordance with the provisions of Articles 197, 286, 296 and 301 of the Capital Companies Act, from the publication of this notice of call and until the holding of the General Shareholders' Meeting, any shareholder may exercise its right to information by directly examining the following documentation at the registered office and on the Company's corporate website or by requesting that it be delivered or sent free of charge:

- This notice of call.
- The full text of the proposed resolutions to be adopted, as the case may be, in relation to each of the items included in the Agenda.

- The report prepared by the Board of Directors of the Company in relation to the proposal to the General Shareholders' Meeting to increase the share capital by offsetting credits and the consequent amendment of the Company's Bylaws.
- The certification of the Company's auditor certifying that, once the Company's accounts have been verified, the data offered by the administrators regarding the credits to be offset are accurate.
- The Company's Bylaws in force.
- The Regulations of the General Shareholders' Meeting in force.

In accordance with the provisions of Article 197 of the Capital Companies Act and Article 8 of the Regulations of the General Shareholders' Meeting, from the date of publication of the notice of the General Shareholders' Meeting and up to and including the seventh day prior to the date scheduled for the General Shareholders' Meeting, shareholders may request from the Board of Directors, regarding the matters included on the agenda, the information or clarifications they deem necessary, or submit in writing the questions they deem pertinent.

Likewise, with the same advance notice and in the same manner, shareholders may request information or clarifications or ask questions in writing regarding the information accessible to the public that has been provided by the Company to BME Growth since the last General Shareholders' Meeting was held.

Requests for information may be made by delivering the request to the Company's registered office, or by sending it to the Company by post or other remote electronic means of communication to the following address ir@biatgroup.com. Those petitions in which the electronic document by virtue of which the information is requested incorporates the legally recognized electronic signature used by the petitioner, or other mechanisms considered by the Board of Directors to provide adequate guarantees of authenticity and identification of the shareholder exercising his right to information, shall be admitted as such.

Whichever means is used to issue the requests for information, the shareholder's request must include his name and surname, accrediting the shares he owns, so that this information may be compared with the list of shareholders and the number of shares in his name provided by the Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Sociedad de Sistemas or Iberclear), for the General Shareholders' Meeting in question. The shareholder shall be responsible for proving that the request has been sent to the Company in due time and form. The Company's website shall detail the pertinent explanations for the exercise of the shareholder's right to information, under the terms set forth in the applicable regulations.

The Board of Directors shall be obliged to provide the requested information in writing up to the day of the General Meeting, except in the cases expressly provided for in the Law.

RIGHT OF ATTENDANCE AND REPRESENTATION

Pursuant to Article 17 of the Company's Bylaws and Article 9 of the Regulations of the General Shareholders' Meeting, shareholders are entitled to attend the General Meeting

regardless of the number of shares they hold, provided that they are registered in their name in the corresponding book-entry registry at least five days prior to the date on which the General Shareholders' Meeting is to be held, and that the corresponding attendance card, the certificate issued by the entity in charge of the book-entry registry, as the case may be, or the document which, in accordance with the law, accredits them as a shareholder is provided.

Likewise, any shareholder entitled to attend may be represented at the General Meeting by any person, whether or not such person is a shareholder of the Company. Representation is always revocable and the personal attendance of the represented shareholder at the General Meeting shall have the value of revocation.

The proxy must be granted specifically for each General Meeting, in writing or by the means of remote communication indicated below:

- (i) By written postal correspondence, sending to the Company the attendance card issued by the entity or entities in charge of keeping the book-entry register duly signed and completed by the shareholder or other written means which, in the opinion of the Board of Directors, allows the identity of the shareholder conferring his representation and that of the representative to be duly verified.
- (ii) Through remote electronic means of communication that duly guarantee the representation granted and the identity of the represented shareholder. The proxy granted by these means shall be admitted when the electronic document by virtue of which it is conferred incorporates the legally recognized electronic signature used by the represented party or another type of signature that the Board of Directors considers to meet adequate guarantees of authenticity and identification of the shareholder granting the proxy.

In order to be valid, the proxy granted by any of the means of remote communication mentioned in sections (i) and (ii) above must be received by the Company before twenty-four hours on the third day prior to the day scheduled for the holding of the General Shareholders' Meeting on first call.

Likewise, the documents containing the proxies for the General Meeting must include at least the following information:

- a. Date of the General Meeting and the agenda.
- b. Identity of the principal and the representative. If not specified, it shall be understood that the proxy has been granted, indistinctly, in favor of the Chairman of the Board of Directors, or whoever substitutes him/her.
- c. Number of shares owned by the shareholder granting the proxy.
- d. Instructions on how the shareholder granting the proxy is to vote on each of the items on the agenda.

The Chairman of the General Shareholders' Meeting or the persons appointed through him shall be empowered to determine the validity of the proxies granted and compliance with the requirements for attendance at the General Shareholders' Meeting.

In any case, shareholders attending the Meeting are requested to present themselves at the Meeting with the attendance card issued for this purpose by the corresponding bank.

Shareholders are also informed that they may obtain further information by consulting the Company's corporate website www.biatgroup.com, as well as by contacting the Investor Relations Department at the following address: [.ir@biatgroup.com](mailto:ir@biatgroup.com)

Finally, it is hereby stated for the record that the Board of Directors has agreed to request the presence of a Notary Public to take the minutes of the Meeting, in accordance with the provisions of Article 203 of the Capital Companies Act in relation to Article 101 of the Mercantile Registry Regulations.

Jerez de la Frontera, July 31, 2025

D. Víctor Manuel Infante Viñolo
Chairman of the Board of Directors.